



GIB INVESTMENT SUMMIT AGENDA 2019

08:00 – 09:00	Registration & Breakfast
09:00 – 09:10	Welcome - Bruce Whitfield
09:10 – 09:35	Allianz – Ann-Katrin Petersen Navigating Late-Cycle Risks
09:35 – 10:00	Momentum - Herman Van Papendorp Appropriate Investment Responses to the Prevailing Macro Environment
10:00 – 10:15	Coronation - Neville Chester Global and Local Risk within the Asset Management Industry
10:15 – 11:00	Local Equity Panel Isec - Simon Fillmore Fairtree - Cor Booysen Allan Gray - Duncan Artus Coronation - Neville Chester
11:00 – 11:15	BREAK - 15min
11:15 – 11:45	36ONE - Cy Jacobs The Long and Short of it
11:45 – 12:35	Hedge Fund Panel 36ONE - Cy Jacobs Laurium Capital - Murray Winckler Protea Capital Management - JP Verster
12:35 – 12:40	End note – Bruce Whitfield
12:40	CONFERENCE END